



## **Eastern Europe Energy Update – 19<sup>th</sup> July, 2017**

**Armenia Azerbaijan Belarus Georgia Moldova Russian Federation Ukraine**

### **Armenia**

#### **Energy efficiency**

The meeting on “GAF Programme: Energy Efficiency for MSMEs” project 19 Jul

#### **Renewable Energy**

Ten international companies and one consortium to compete for right to build solar power plant in Armenia 17 Jul

Evaluation results of Prequalification Applications for “Masrik-1 Utility-Scale Solar Photovoltaic Project in Armenia” 14 Jul

#### **Energy policy, economic and business news**

President Sargsyan hosts UAE Minister of Foreign Affairs and International Cooperation 18 Jul

Armenia has been and will remain Russia’s strategic partner - Valentina Matviyenko 17 Jul

Armenian-American relations have great development potential, says President Sargsyan 14 Jul

Armenia will be able to apply to NEFCO for funding 13 Jul

#### **Coal**

New project of UK Embassy against fraud in Armenian mines kicks off 18 Jul

### **Azerbaijan**

#### **Energy efficiency**

Azerbaijani city becomes latest signatory of Covenant of Mayors initiative for Climate and Energy 19 Jul

EBRD to allocate loan worth \$40.3 million to Azerbaijan 14 Jul

#### **Energy policy, economic and business news**

Azerbaijani President: "The Southern Gas Corridor is probably the largest infrastructure project in Europe" 18 Jul

S&P: SOCAR plays critical role in Azerbaijan’s economy 15 Jul

Global Energy Solutions renews its Integrated Management System certifications 13 Jul

#### **Oil & Gas**

Import of certain types of gasoline to Azerbaijan exempted from duties 18 Jul

Oil Fund’s assets grew almost by 5% 17 Jul

Azerbaijan increases gas transportation 10% this year 17 Jul

Azerbaijan sees 8% rise in gasoline production 17 Jul

Assets of Azerbaijan’s state oil fund increase 17 Jul

Azerbaijan investing billions of dollars for realization of the Southern Gas Corridor soon 17 Jul

Prices for 92 RON gasoline change in Azerbaijan 15 Jul

SOCAR to attend tender for construction of underground gas storage facility in Georgia 15 Jul

SOCAR gets 7% decline in gas production 14 Jul

Azerbaijan gets 9% decline in oil production 13 Jul

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## Belarus

### **Energy efficiency**

A 100-thousandth single-phase electronic counter was produced in Grodno 18 Jul (in Russian)

Moldova mulls over project to assemble Belarusian electric buses 13 Jul

Moldova considers possibility of setting up assembly plant for Belarusian electric buses 13 Jul

### **Energy policy, economic and business news**

Belarus' energy suppliers seal \$1.7m deals with Ural Turbine Works 13 Jul

### **Oil & Gas**

Belorusneft wins tender to drill gas condensate wells in Ukraine 18 Jul

### **Nuclear Energy**

Updated RCF plan to help Belarus implement nuclear energy program 18 Jul

Official Vilnius' claims regarding Belarusian NPP construction have not affected Belarus-Lithuania trade and economic relations 14 Jul

## Georgia

### **Energy efficiency**

The EU to provide Moldova with EUR 3.5 million for development of the feasibility studies and tender documentation for 18 projects on water supply and treatment and on energy efficiency of public buildings 19 Jul

Georgia: Education in energy auditing focused on public and municipal buildings 18 Jul (in Russian)

Housing sector of Chisinau is 50% ready for winter 17 Jul

Georgia: EU supports electric green buses for Batumi 17 Jul

JSC ENERGO-PRO Georgia meets open season in Adjara prepared 14 Jul

Batumi to welcome 30 new eco buses 13 Jul

EU to support first-ever electric public transport in Batumi 13 Jul

### **Energy policy, economic and business news**

In June 2017, industrial producers' gate prices grew 0.2% month-on-month 19 Jul

Georgia's PM discusses strategic relations and challenges with Ukrainian president 18 Jul

Turkmenistan Foreign Minister visits Georgia 17 Jul

Commissioner Šefčovič in Batumi: Georgia is a key partner for the European energy sector 17 Jul

European Investment Bank offers over €250m to Georgia 13 Jul

Georgia's European future discussed at 14th Batumi International Conference 13 Jul

Speech at the 14th Batumi International Conference: "Georgia's European Way" 13 Jul

Moldova and Belarus plan to double the turnover in the next two years and bring it to \$400 million 12 Jul

Georgia Has New Energy Minister & Vice-Premier 12 Jul

### **Electricity**

Termoelectrica presents offer for most responsible consumers 18 Jul

In the first half of 2017 Moldova bought from Ukraine electricity at an amount of USD 28,146,000, 80 times as much as in the same period of 2016 13 Jul

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### Oil & Gas

Georgia increases tariff for consumption of natural gas 19 Jul

Gas Natural Fenosa net sales in Moldova in the first quarter of 2017 decreased by 4.3%, amounting to 66 million euros 18 Jul

SOCAR to attend tender for construction of underground gas storage facility in Georgia 15 Jul

International, open tender for Samgori South dome underground gas storage project 14 Jul

In Q1 of 2017, the import of oil products to Moldova increased 3.8% to 161,408.6 tonnes 14 Jul

In the first 6 months of 2017 Moldova reduced the purchase of Russian natural gas by 8% in volume terms 13 Jul

### Moldova

#### Energy efficiency

EU and its Eastern Partner countries step up cooperation on energy efficiency 12 Jul

#### Energy policy, economic and business news

Moldova's reliance on Russia, Transdnister for energy seen as risky 14 Jul

### Russian Federation

#### Energy efficiency

Alexey Texler held the meeting of the working group on the National Technology Initiative "EnergyNet" 13 Jul (in Russian)

Alexei Texler in the interview with the IA TASS discussed perspectives of development of the digital economy in the Fuel and Energy Complex 13 Jul (in Russian)

#### Renewable Energy

Wind investment fund of USD 1.7bn to be launched in Russia 18 Jul

#### Energy policy, economic and business news

Kirill Molodtsov has met with the General Director on external economic relations of the middle of the Netherlands 19 Jul (in Russian)

Russia and the West 'at the crossroads of energy corridors' in Europe 18 Jul

The Ministry of Energy of Russian Federation took part in the work of the international youth forum "Territory of Initiative Youth" Biryusa-2017" 18 Jul (in Russian)

Alexei Texler took part in the meeting of the Council Presidium under the President of the Russian Federation on modernization of economics and innovative development of Russia 18 Jul (in Russian)

Meeting of the Working Group was held on "Energy development" of the State Commission on Arctic development issues 17 Jul (in Russian)

The Parliament has adopted the changes to the law on the reform of the heat market in the second reading 14 Jul (in Russian)

#### Oil & Gas

4 thousand people left without gas in Levashinsky district of Dagestan 19 Jul

Russia surpasses Saudi Arabia in oil output 19 Jul

Gazprom starts Turkish Stream pipeline's European part construction 19 Jul

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Kirill Molodtsov discussed the progress of import replacement in the oil and gas industry, hydrocarbon production on the shelf and regional gasification in the interview with the Regional news agency NOVOSTI 14 Jul (in Russian)

### Ukraine

#### **Energy efficiency**

Ukraine: On July 18, 2017 was held a press briefing for journalists in Odessa 19 Jul (in Russian)

Ukraine urges Japan to join the implementation of domestic infrastructure projects and programs for energy facilities modernization, says Prime Minister at a meeting with Ambassador of Japan 18 Jul

Ukraine: The administration of the Odessa region actively supports the initiative of the Mayors' Agreement 18 Jul (in Russian)

Almost 25 million UAH for energy efficiency measures is the compensation from the Government for "warm" loans 17 Jul (in Russian)

How the Mayors of major Ukrainian cities keep their promises to improve energy efficiency – infographics 14 Jul (in Russian)

Government allocates a sum worth UAH 300 million to the implementation of "warm loans" program, says Prime Minister 12 Jul

#### **Renewable Energy**

The local government will compensate 20% for the residents of the Zhytomyr region who install solar panels 19 Jul (in Russian)

In the Dnepropetrovsk region will be built 4 solar stations 19 Jul (in Russian)

Ukraine has 2 - 3 years to develop solar energy – expert 18 Jul (in Russian)

Tracked solar power plant in Dnepropetrovsk region received an additional 5% to the "green" tariff 17 Jul (in Russian)

How can a solar station on the roof earn UAH 5,000 per month - the experience of the borrower of Ukrgasbank? 17 Jul (in Russian)

Polish company will build the first wind farm in the Rivne region 17 Jul (in Russian)

Chinese company wants to build a wind park in Ukraine with the capacity 500 MW 13 Jul (in Russian)

The Belgian wind farm investor in the Odessa region is not really an investor. And comes to Ukraine for the second time 13 Jul (in Russian)

#### **Energy policy, economic and business news**

Ukrainian energy market requires EUR 0.6-1.2 bln in investments– Ukrenergo 18 Jul

Hennadii Zubko: Ukraine is interested in participating in oil and gas projects of Belarus 18 Jul

No reason for extending state of emergency in energy sector - Ukrenergo 18 Jul

Energy regulator asking Energy Community to conduct independent analysis of regulator's operations 13 Jul

U.S. extends antidumping duty suspension agreement on certain oil tubular goods for Ukraine 13 Jul

Groysman discusses prospects of cooperation between Ukraine and EU with Dombrovskis 13 Jul

Ukraine: Seminar on use of resources and methods of sustainable energy supply planning at the level of municipalities was held in Kiev 12 Jul (in Russian)

#### **Oil & Gas**

Government approves financial plan of NJSC Naftogaz of Ukraine, price of gas not expected to rise 19 Jul

Ukrtransgaz: Ukraine to increase transit of Russian gas by 20% 18 Jul

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Ukrnafta to review drilling plans over non-extension of deposit licenses 18 Jul

Soyuz gas transit pipeline resumes operations after scheduled repair - Naftogaz 18 Jul

Ukrgezvydobuvannia on July 12 reaches maximum level of gas production over last five years 18 Jul

Ministry of Energy and Coal Industry of Ukraine and the European Commission will work out an optimal model aimed at reforming underground gas storages 17 Jul

Ukrtransgaz explains fall in gas transit by scheduled Soyuz pipeline repair works 14 Jul

Yeliseyev: Ukraine offers EU an alternative to Nord Stream 2 14 Jul

### **Coal**

Share of gas coal consumption by Ukrainian TPPs in H1 2017 reaches 76.5% 19 Jul

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*For more information please contact the editor: Viktoria Diachkova [viktoria.diachkova22@gmail.com](mailto:viktoria.diachkova22@gmail.com)*